

**Corporate Information**

Exchange/Symbol NYSE-AMEX : UEC

As of April 2010

Shares Outstanding 60.1 million

Fully Diluted 75.3 million

52-Week High/Low \$4.16 - \$0.52

Recent Price Range \$3.15 - \$3.55

**Contact Info**

Amir Adnani President/CEO

Toll Free 866-748-1030

Email info@uraniumenergy.com

Website www.uraniumenergy.com

**Overview**

Uranium Energy Corp (NYSE-AMEX: UEC) is a U.S.-based exploration and development company with the objective of near-term uranium production in the U.S.

The Company's fully licensed and permitted Hobson processing facility is central to all of its projects in South Texas, including the Palangana and Goliad in-situ recovery (ISR) uranium projects. Palangana is fully permitted, and Goliad is in the final stages of mine permitting for production.

The Company's operations are managed by professionals with a recognized profile for excellence in their industry, a profile based on many decades of hands-on experience in the key facets of uranium exploration, development and mining.

The Company is well financed to execute on its key programs.

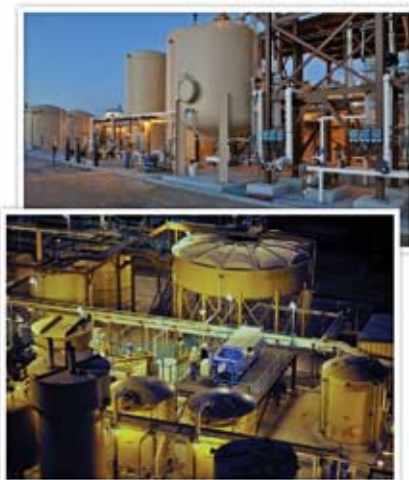
**UEC Investment Highlights**

- Poised to become one of the few, new uranium producers in the world
- \$26M cash on hand to develop and construct both lead projects
- UEC's Hobson processing facility is central to all UEC projects in South Texas and is fully licensed
- Hobson has installed capacity to process 2.5 million pounds U3O8 per year
- Palangana is fully permitted for production; Goliad is in the final stages of permitting
- In-situ recovery, or solution mining, is very low-cost exploration and production
- Fast-track permitting process in Texas
- Technical team involved with 35 ISR projects in the U.S.
- Last major ISR project put into production (in 2005) by UEC team in Texas
- 'Security of supply' premium with all projects in the U.S.

**Consolidating Uranium Assets in Texas**

● Central Processing Plant ● Advanced Project ● Exploration Project

**Hobson**  
Fully licensed  
Central Processing Plant



**Nichols**  
A key UEC project  
1.3 M Lb Resource for Satellite Production



**Goliad**  
A key UEC project  
6.9 M Lb Resource for Satellite Production



**Palangana**  
A key UEC project  
2.2 M lb Resource for Satellite Production

