



**NYSE-AMEX**

**Corporate Information**

Exchange/Symbol NYSE-AMEX : UEC

As of Feb 2011

Shares Outstanding 71 million

Fully Diluted 87 million

52-Week High/Low \$7.48 - \$2.11

Recent Price Range \$6.86 - \$5.28

**Contact Info**

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**Overview**

Uranium Energy Corp (NYSE-AMEX: UEC) is a U.S.-based uranium production, development and exploration company operating North America's newest emerging uranium mine. The Company's fully licensed and permitted Hobson processing facility is central to all of its projects in South Texas, including the Palangana in-situ recovery project, which is ramping up to full production this year, and the Goliad in-situ recovery project which has been granted its Mine Permit and is in the final stages of mine permitting for production. The Company's operations are managed by professionals with a recognized profile for excellence in their industry, a profile based on many decades of hands-on experience in the key facets of uranium exploration, development and mining.

**UEC Investment Highlights**

- North America's newest emerging uranium producer with production having commenced in November 2010
- \$35M cash on hand to develop and complete both lead projects and to expand resources
- UEC's Hobson processing facility is central to all UEC projects in South Texas and is fully licensed
- Hobson has installed capacity to process 3 million pounds U3O8 per year
- Palangana is being ramped up gradually to full-scale production now; Goliad is in the final stages of permitting
- In-situ recovery (ISR), or solution mining, involves less capital expenditure to start production and enables low-cost production.
- Fast-track permitting process in Texas
- Technical team involved with 35 ISR projects in the U.S.

**UEC has Consolidated Uranium Assets in Texas**

- Central Processing Plant
- Advanced Project
- Exploration Project
- Producing Project

**Hobson**  
Fully licensed  
Central Processing Plant



**Goliad**  
A key UEC project  
6.9 M Lb Resource for Satellite Production



**Nichols**  
A key UEC project  
1.3 M Lb Resource for Satellite Production

Hobson  
Nichols  
Palangana  
Salvo  
Goliad

**Salvo**  
A key UEC project  
1.5 M Lb Historical Resource



**Palangana**  
A producing UEC project  
2.2 M lb Resource for Satellite Production



## What Analysts and Industry Experts are Saying About *Uranium Energy Corp (NYSE-AMEX : UEC)*

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*Wall Street Journal, in an interview with UEC's CEO:*

*"The recent upswing looks encouraging to Amir Adnani, chief executive of Uranium Energy Corp., the world's newest member of the small club of uranium producers. Mr. Adnani has been anticipating a revival in the industry since he created his company five years ago, and says the industry fundamentals look better now than they did in 2007..."December 2010*

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*Forbes Magazine, in a feature article on UEC titled "Energy & Genius, Homegrown Fuel," stated the following:*

*"The U.S. imports most of the uranium its nuclear reactors use. [UEC] wants to change that...In January Adnani's UEC was granted licenses to begin operating its Palangana mine in Duval County, Tex...Adnani thinks he can start production by the end of the year. His ambition is to get permits at more spots and to reach 2.5 million to 3 million pounds a year all told within five years." April 2010*

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AGORA  
FINANCIAL

*In a recent report on the investment potential of the uranium market, Byron King, editor of Agora Financial's Energy & Scarcity Investor, stated: "Let's begin with really great news, and discuss uranium. This past week, Uranium Energy Corp. (UEC: AMEX) started processing its first shipment of uranium-loaded resins at its Hobson plant, southeast of San Antonio. It's quite a milestone. Finally! We can point to a successful resource-based, nuclear operation occurring in the U.S....The state-of-the-art Hobson plant is now up and running. It means that UEC is moving product, and will soon be generating cash flow. All this while uranium prices are on a steady increase. Congratulations to Amir Adnani and his superb team at UEC!" December 2010*

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*Haywood Securities, an independent, full-service Canadian investment dealer, wrote the following:*

*"Sector Outperform...In situ recovery of uranium has commenced at the Palangana satellite wellfield, and the maiden shipment of loaded resin has now been transported to the Hobson plant to facilitate processing and production of uranium. UEC has now entered the realm of uranium-producer status...as Texas leads way for new production in the U.S."*

**December 2010**

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*The Dundee Securities Corporation, the full-service investment dealer, stated:*

*"Uranium Energy's near term production, decreasing risk profile and low operating costs should make it attractive to those looking for an investment in a new uranium producer in a safe jurisdiction. American utilities seem as though they may be willing to pay a premium for U308 deliveries to help support the US uranium mining industry - US production was under four million pounds U308 last year while American utility demand was over 50 million pounds." October 2010*

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*Rodman & Renshaw Metals & Mining Group, a leading Mergers & Acquisitions Advisor, wrote the following:*

*"Our Outperform rating on the shares is based on: 1) our positive view of uranium price in the medium to long-term 2) the technical expertise of the operating team (the members of which have built almost every ISR facility in Texas) and 3) the strategy of the company to consolidate attractive uranium projects under one umbrella and to bring a new uranium mining company into production."*

**December 2010**

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