

Corporate Information

Exchange/Symbol NYSE-AMEX : UEC

As of July 2011

Shares Outstanding 72 million

Fully Diluted 87 million

52-Week High/Low \$7.48 - \$2.11

Recent Price Range \$3.15 - \$3.84

Contact Info

Amir Adnani President/CEO

Toll Free 866-748-1030

Email info@uraniumenergy.com

Website www.uraniumenergy.com

Overview

Uranium Energy Corp (NYSE-AMEX: UEC) is a U.S.-based uranium production, development and exploration company operating North America's newest emerging uranium mine. The Company's fully operational Hobson processing facility is central to all of its projects in South Texas, including the Palangana in-situ recovery project, which is ramping up to full production this year, and the Goliad in-situ recovery project which has been granted its Mine Permit and is in the final stages of mine permitting for production. The Company's operations are managed by professionals with a recognized profile for excellence in their industry, a profile based on many decades of hands-on experience in the key facets of uranium exploration, development and mining.

UEC Investment Highlights

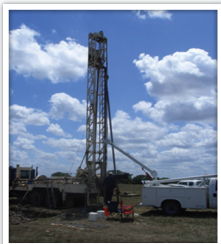
- North America's newest emerging uranium producer with ISR production having commenced in November 2010
- In-situ recovery (ISR), or solution mining, involves less capital expenditure to start production and enables low-cost production
- Initial cash operating expense of \$15/lb positions the company as a low-cost, independent domestic producer
- \$33M cash on hand, no debt, and approximately 100,000 lbs. U308 in inventory
- Palangana ISR project is being ramped up to full-scale production in South Texas
- Goliad ISR project is in the final stages of permitting in South Texas
- UEC's Hobson processing facility is central to all UEC projects in South Texas and is fully operational
- Developing a new district-scale opportunity in Paraguay

UEC has Consolidated Uranium Assets in Texas

- Central Processing Plant ● Advanced Project ● Exploration Project ● Producing Project

Hobson

Centrally located Processing Plant
Producing Yellowcake/U308



Nichols

A Key UEC Project
1.3 M lb Resource for Satellite Production

Palangana
A Producing UEC Satellite Project
2.2 M lb Resource



Goliad

Final Stage of Permitting
6.9 M lb Resource for Satellite Production



Salvo

A Key UEC Project
2.8 M lb Resource for Satellite Production



What Byron King, Marin Katusa, Rick Rule and Brent Cook Are Saying About The Uranium Sector & Uranium Energy Corp (NYSE-AMEX : UEC)

Marin Katusa

Casey Research Energy Division's Chief Investment Strategist Marin Katusa stated the following in an interview with The Energy Report:

"The uranium companies you want to stick with are the lowest cost producers with no debt...It's a fact that the U.S. is the largest consumer of uranium, but the country only produces about 8% of that domestically. It purchases the rest. So there's still plenty of existing demand. The uranium story isn't dead, but an investor has to be much more careful in choosing investments.

Who will benefit from continued demand for uranium? Which uranium stocks do you think are going to continue to be attractive under the current scenarios?

Let's start with Uranium Energy Corp, one of the lowest cost producers in the world. It has been a big win for our subscribers a few times, and it is a new producer led by Amir Adnani, who is in our "Ten bagger" club—a club for companies that delivered 1000+% gains for our subscribers."

July 5th, 2011

Rick Rule

In an interview with The Energy Report, Global Resource Investors Founder, Rick Rule, and Exploration Insights Author, Brent Cook, spoke about uranium and Uranium Energy Corp:

"On a global basis, we use about 150 million pounds of uranium and we make 90 Mlb. We're living off historical surpluses. When those surpluses are gone, one of two things will happen—the lights go out or we produce more power. It's as simple as that."

Brent Cook

"In the U.S., Uranium Energy Corp has good deposits in South Texas and production with good margins... I think we'll see some good price increases in the uranium-producing companies. Rick pointed out the uranium equities have been hammered pretty hard."

June 14th, 2011

Byron King

Byron King, the editor of Agora Financial's respected, Energy & Scarcity Investor made the following statements about UEC in his investment newsletter:

"UEC is reporting excellent drilling results from its large-acreage holdings. Thus, looking ahead, I think UEC will improve its production and yield of yellowcake from its up-and-running Texas-based play. Japan or no, the rest of the world's reactors still need fuel. UEC is part of that future fuel cycle"

April 6th, 2011