

## What Analysts and Industry experts are saying about *Uranium Energy Corp (NYSE-ALT : UEC)*



### *UEC: Uranium in Its Purest State*

[A pure play in uranium is Uranium Energy (UEC), which offers investors exposure to an overlooked commodity. UEC has acquired uranium properties in the Southwest, mainly Texas. Uranium mining is experiencing "a rebirth in the U.S and where the Goliad Project in Southern Texas is expected to start production in 2010 can ramp up to a yearly output of 2 million pounds.]



"We believe that UEC has one of the best management teams of any junior uranium company in North America."

"Low cost ISR operations should mitigate commodity price risk...The company's assets are located in the US, which we view as a mining friendly jurisdiction."

"...We believe that low cost, **U.S. uranium production will garner a premium**, as such the shares are rated Outperform."



### *The investment banking branch of Royal Bank of Canada, Canada's largest bank, said;*

"We believe that Uranium Energy offers investors exposure to an overlooked, near-term uranium producer with an in-situ recovery (ISR) project called, Goliad, in Texas. Uranium Energy has assembled a **highly qualified team of senior management and professionals** who have the experience and skills to bring the Goliad project into production."



### *The major investment bank, based in Toronto, said;*

"Uranium Energy appears ready to become the next ISR miner in Texas as Goliad advances towards production...Recent receipt of its **Draft Mining Permit from the Texas Commission on Environmental Quality is obviously an important milestone**... We believe that UEC appears undervalued..."



"Uranium Energy will be the first new ISR uranium producer in the USA in 2010. ISR uranium mining involves low capital expenditure and low cost production. Texas produces uranium from two ISR plants: the Company's technical team was involved in constructing both."

"**Significant upside exists to expand the ISR extractable uranium resources to feed the Goliad ISR plant in Texas.**"



### *Greg McCoach says;*

"If you could only own one uranium company, it should be Uranium Energy. UEC remains a **STRONG BUY**."



### *The prestigious Casey Energy Confidential stated;*

"We have been watching Uranium Energy Corp for a long time, patiently waiting on the sidelines for the right time to jump into this stock... We expect UEC will reach several critical milestones... each of which has the potential to send **UEC on a rebound towards its previous high of \$9**..."



### *Editor, Brien Lundin, issued a BUY RECOMMENDATION with strong commentary;*

"Uranium Energy Corp continues to make steady progress, having recently completed a \$15 million financing – no small feat in today's markets. UEC will use the money to help it reach its goal of near-term uranium production on the Goliad project in South Texas...**It's ripe for accumulation**...near these levels."